

BT EasyShare Service

Transferring your existing shares into the BT EasyShare Service

You must only use this form if you want to transfer existing BT Group plc ("BT") shares in your name into the **BT EasyShare Service**, and you are resident in the UK or EEA. For more information, please contact us on our helpline (see overleaf). **Please complete all four (4) steps before returning this form.**

ALL WHITE BOXES MUST BE COMPLETED IN TYPE OR BLOCK CAPITALS. SHADED BOXES FOR REGISTRARS USE ONLY.

Step 1 of 4 SHARES BEING TRANSFERRED

Name(s) of registered holder(s) should be given in full; an address should be given where there is only one holder.

Counter Location Stamp		Barcode or Reference	
Name of Undertaking	BT Group plc	Certificate(s) lodged with the Registrar	
Description of Security	Ordinary Shares of 5p each		
Consideration Money £	NIL		
Amount of shares in words		Designation (if any)	
Amount of shares in figures		Balance Certificate(s) required	
In the name(s) of		Address	
Stamp of depositing system-user	Equiniti Financial Services Limited Aspect House, Spencer Road, Lancing, BN99 6DA, United Kingdom	Participant ID	1GMAY
Full name(s) of the person to whom the security is transferred. Such person(s) must be a system member.	EQUINITI CORPORATE NOMINEES LIMITED	Member Account ID	

Step 2 of 4 DIVIDENDS

You must elect to have your dividends paid direct to your bank or building society account, or reinvested.

A **Have your dividends paid direct to your bank or building society account**

To receive your dividends in to your bank or building society account tick box A, complete your bank or building society account details below, and sign in Step 3. If you currently participate in the Dividend Investment Plan ("the Plan"), by signing in Step 3, you are instructing us you wish to leave the Plan. Please see the terms and conditions of the Plan for further details.

Sort Code: - - Bank Account Number:

Building Society Reference or Roll Number (if applicable):

The stamp of the bank or building society is required if:
 i) you are a corporate; or
 ii) where payment is being made other than to the sole or first named holder. The stamp is required to confirm the signature(s) are that of the shareholder(s) or an authorised signatory.

OR

B **Dividend Investment Plan**

The Dividend Investment Plan ("the Plan") is a cost effective way of buying more BT shares with your cash dividend. If you wish to participate in the Plan tick box B. By signing in Step 3 you agree to the terms and conditions of the Plan. This instruction will override, but not remove, any registered bank or building society mandate. If you wish to change an existing bank or building society mandate you must do so in writing.

Step 3 of 4
PLEASE READ,
DATE AND SIGN
HERE

If the transfer is not made by the registered holder(s) insert here the name(s) and capacity e.g. executor(s) of the person(s) making the transfer.

DECLARATION

YOU MUST PROVIDE YOUR DECLARATION- NO CASH WILL BE ISSUED AS CHEQUE

I/We hereby transfer the security indicated in Step 1, out of my/our name(s) into the name of Equiniti Corporate Nominees Limited as set out in Step 1 and request that the necessary entries be made in BT's share register. I/We confirm that I/we have read and retained a copy of the terms and conditions of the BT EasyShare Nominee Service.

IF ELECTING TO HAVE DIVIDENDS PAID DIRECT TO BANK OR BUILDING SOCIETY ACCOUNT

Please forward until further notice, all dividends or interest that may from time to time become payable to me/us in respect of any shares or stock held in BT, to the bank or building society nominated in Step 2, or to such other branch of the organisation as the bank or building society may from time to time request. Compliance with this request will discharge Equiniti Financial Services Limited's liability in respect of such dividends or other monies.

IF ELECTING TO PARTICIPATE IN THE DIVIDEND INVESTMENT PLAN

I/We confirm that I/we have read, agreed with and retained a copy of the terms and conditions of the Dividend Investment Plan.

Signature(s) of Transferor(s)

Holder 1	Holder 2
Representative Capacity (Corporates Only)	Representative Capacity (Corporates Only)
Holder 3	Holder 4
Representative Capacity (Corporates Only)	Representative Capacity (Corporates Only)

Bodies corporate should execute under their common seal or in accordance with section 44 of the Companies Act, 2006.

Today's Date

D	D	/	M	M	/	Y	Y	Y	Y	
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Equiniti FS may send you notices about products and services we think you may be interested in. If you do not wish to receive these communications, please tick this box

Contact Telephone Number Please provide a contact number (including any local dialling options) should Equiniti FS have any queries about your instruction

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Euroclear UK & Ireland Limited ('EUI') is delivering this transfer at the direction and on behalf of the depositing system-user whose stamp appears herein and does not in any manner or to any extent warrant or represent the validity, genuineness or correctness of the transfer instructions contained herein or the genuineness of the signature(s) of the transferor(s). The depositing system-user by delivering this transfer to EUI authorises EUI to deliver this transfer to registration and agrees to be deemed for all purposes to be the person(s) actually so delivering this transfer for registration.

This form should be used only for a transfer of a certificated unit of a security to a CREST member to be held by a CREST member in uncertificated form. It should not be used for conversion of a unit held by a CREST member into uncertificated form.

The CREST rules require that this form be used for the transfer of a unit of a certificated security to a CREST member to be held by that member in uncertificated form. Any such transfer on this form is exempt from stamp duty.

<p>Return Address</p> <p>Equiniti</p> <p>Aspect House, Spencer Road, Lancing,</p> <p>BN99 6DA, United Kingdom</p>	<p>UK Registration Helpline 0808 100 4141</p> <p>International Helpline +44 121 415 7178</p> <p>UK Textphone Service 0800 169 6907</p> <p>International Textphone Service +44 121 415 7028</p> <p>Lines open 8:30am to 5:30pm (UK time), Monday to Friday (excluding UK public holidays).</p>
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Equiniti Limited and Equiniti Financial Services Limited are part of the Equiniti group of companies and whose registered offices are Aspect House, Spencer Road, Lancing, West Sussex BN99 6DA United Kingdom. Company share registration, employee scheme and pension administration services are provided through Equiniti Limited, which is registered in England & Wales with No. 6226088. Investment and general insurance services are provided through Equiniti Financial Services Limited, which is registered in England & Wales with No. 6208699 and is authorised and regulated by the UK Financial Conduct Authority no. 468631.

Reference to the Registrar in this form means the registration agent of the undertaking, NOT the Registrar of Companies at Companies House

Step 4 of 4
PLEASE RETURN
THE COMPLETED
FORM TO THIS
ADDRESS